

Industrial Development Authority of Lincoln County

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RESOLUTION OF THE BOARD OF DIRECTORS OF THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE COUNTY OF LINCOLN, MISSOURI

BE IT RESOLVED by the Directors of the Industrial Development Authority of the County of Lincoln, Missouri, that the fee schedule as now existing shall be revoked and the new fee schedule shall be:

\$1,500.00 – Filing fee with application and payment of all expenses by applicant.

\$5,000.00 – One-time charge; up to \$1,000,000.00 at closing.

1/8th of 1% annually of unpaid balance up to \$2,500,000.00.

1/16th of 1% annually of unpaid balance over \$2,500,000.00.

Or pay at closing, an amount equal to ½ the total if paid as an annual fee over the life of the issue.


WITNESS our hands this 7th day of **July**, 2000.

AMENDED July 6th, 2000.

Robert Pritchett

President

ATTEST:


Secretary

THE INDUSTRIAL DEVELOPMENT AUTHORITY
OF
THE COUNTY OF LINCOLN, MISSOURI

APPLICATION

INITIAL REQUEST FOR ISSUANCE OF INDUSTRIAL REVENUE BONDS

(All information provided in this application form will be held in strictest confidence by the Authority.)

Applicant (Firm Name)

Date of Request

Address

Telephone Number

Official Title – Responsible Officer

Telephone Number

Address

Authorized Representative of Applicant

Telephone Number

Address

Approximate Date Proposed for Issue of Industrial Revenue Bonds

Estimated Amount of Issue

\$ _____

I) Financial Information

- 1) How many years has the applicant been in business?
- 2) What portion of the project is being financed from other company funds (in addition to bond issue)?
- 3) What is the dollar value of capital expenditures your firm has made for plant and equipment at Lincoln County, Missouri during the past three years?
- 4) Who is your principal banker in Lincoln County?
Outside Lincoln County?

II) Type of Project

- 1) What type of project is proposed by the applicant? (Describe in detail all plans for the purchase, construction, extension or improvement)

- 2) Please describe in detail the precise nature of all activities the applicant contemplated undertaking in connection with the project, and outline the estimated percentage of space to be devoted to each activity.

- 3) Does the applicant have a single or multiple plant operation?

- 4) Will the Lincoln County, Missouri plant be the main operation of the applicant? _____. If not, where?

- 5) List the products to be manufactured, assembled, or processed and any services to be rendered.

- 6) What is your estimated target date to begin operations?

III) Nature of Improvements

Amount requested for land: \$ _____

Amount requested for improvements: \$ _____

Amount requested for fixtures, equipment
and machinery: \$ _____

1) What type and size building will be constructed?

2) Name and address of engineer, contractor and/or architect

Design Engineer:

Architectural Engineer:

3) Do you contemplate that all improvements will be constructed at one time or will the project be constructed in stages?

4) Is the land now either owned, controlled, or leased by your company?

5) Does the project contemplate rehabilitation of any existing buildings?

6) What type of fixtures, equipment and machinery, if any, will be financed?

IV) Measure of Economic Growth and Benefits

- 1) What dollar amount of sales is contemplated? \$ _____
- 2) What percent of sales will be sold locally? _____ %
- 3) How many people will the tenant employ:
Initially? _____
Long term? _____
- 4) How many of those employees will be new employees as a result of the project? _____
- 5) What is the estimated percentage of minority employment in the new facility? _____ %
- 6) Has the applicant been cited for, or is the applicant currently the subject of any investigation by or proceedings before any federal, state or local agency, regarding employment discrimination?
- 7) Briefly describe personnel requirements, including approximate number of persons within various categories, (e.g. top and middle management; supervisory; sales; skilled, semi-skilled and unskilled workers).
- 8) Is the applicant, either through a home office or subsidiary, presently operating in another location? If so, state location and size of other operations.
- 9) Is the proposed move an expansion, replacement or relocation of another plant? _____
If this is a proposed expansion, state size of current operation.

If this is a proposed relocation or replacement, state size and location of present operation.

V) Location

- 1) Is the proposed applicant presently located in Lincoln County, Missouri? _____
- 2) Address of proposed location: _____
- 3) Is the prospective location properly zoned? _____
- 4) What is the present zoning of the property? _____
- 5) If a zoning change is pending, cite application number and present status.
- 6) If application has not been made, briefly describe what change will be needed, and plans for submitting application.

VI) Marketing of Bonds

- 1) Have arrangements for the marketing of bonds been made? _____
- 2) Does the applicant contemplate private or public placement of bonds? _____
- 3) If public placement, has the applicant an established relationship with an investment banking firm or firms? _____
If so, with whom?
- 4) If public placement, has an investment banker prepared an analysis indicating that the applicant's bonds are marketable? _____
- 5) If private placement through bank or other financial institution, has applicant received a letter of intent to purchase the bonds? _____
- 6) Has the applicant investigated conventional financing? _____

VII) Ownership and Management

- 1) Is the applicant a proprietorship, partnership or corporation? _____
- 2) If proprietorship, partnership or closed corporation, list the names of owners and the percentages of ownership.
- 3) List the names and titles of officers and managers of the applicant.

- 4) Is your firm either a wholly-owned or partially owned subsidiary of another firm? _____
- 5) List the name of CPA or public accountant who has performed audits or the applicant in the last five years.

The undersigned applicant acknowledges receipt of the current schedule of fees of the Industrial Development Authority of the County of Lincoln, Missouri, and hereby agrees to pay all such fees and expenses prior to or at the time of the closing of the industrial revenue bond transaction.

IMPORTANT NOTE

THE APPLICANT SHOULD MAKE NO BINDING COMMITMENTS NOR EXPEND FUNDS WITH RESPECT TO ANY ITEM TO BE FINANCED OUT OF BOND PROCEEDS PRIOR TO THE ADOPTION OF AN "INDUCEMENT RESOLUTION" BY THE AUTHORITY.


Kelly Hardcastle, Administrator